

Project EAGLE: AI-Powered Revenue Engine for Community Financial Institutions

\$0.8 Million
2024P ARR

6 clients
Projected by 2024

\$8.8 Million
2027P EBITDA Revenue

140 Clients
Projected by 2027

Company Overview

EAGLE (or the “Company”) is a SaaS full suite **AI and data analytic** platform empowers community financial institutions to grow revenue at the customer level, adopt digital transformation, enhance customer relationships, and manage risk and compliance. The Company targets small to medium sized financial institutions (less than \$10 billion in assets) who lack data-driven and AI-enhanced technology. With the insights provided by the Company’s platform, smaller financial institutions can keep up with larger financial institutions to retain current customers, attain new customers, and maximize revenue per customer.

The Company is forecasting revenues of \$0.75 million for FY2024.

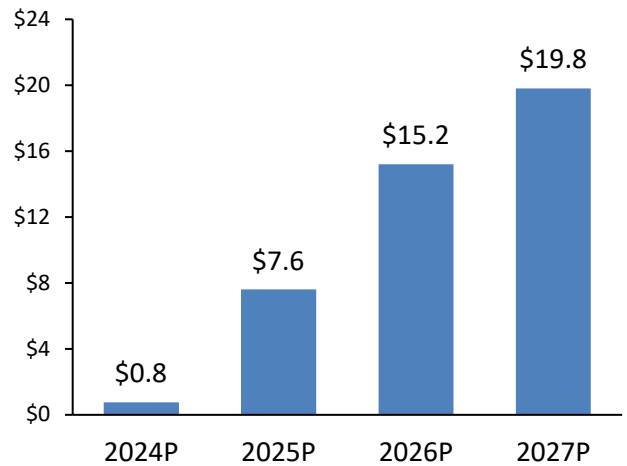
Additional Highlights:

- ✓ The Company offers a cost-efficient **AI and data analytics** platform tailored specifically for smaller financial institutions, empowering them to compete with larger banks
- ✓ Focused to smaller financial institutions to empower them to compete with Fintechs and large banks
- ✓ The platform provides insights to reduce fraud and streamline compliance
- ✓ Immediate measurable performance to ensure the ROI for clients
- ✓ Mature **SaaS** platform with traction and market validation to scale the growth
- ✓ Committed management team with decades of experience in IT and financial services

Financial Profile

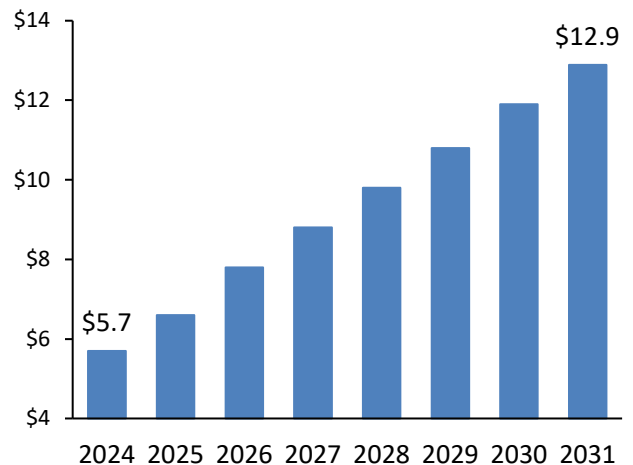
Annual Recurring Revenue (ARR) Projection

(\$ in millions)



Market Size and Growth

(\$ in billions)



Transaction Opportunity

The Company has engaged Imberium to seek growth stage investors to increase the technology, sales, and marketing staff to scale the business growth.

Please direct inquiries to the following professionals:

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