

Project IB240401: High-Growth Document Management System

\$0.30M
2023 Run Rate

1,883
Number of Users (2024P)

\$7.09 billion
Document Management System Market Size (2024)

30.54%
DMS Market Size CAGR '22-'30

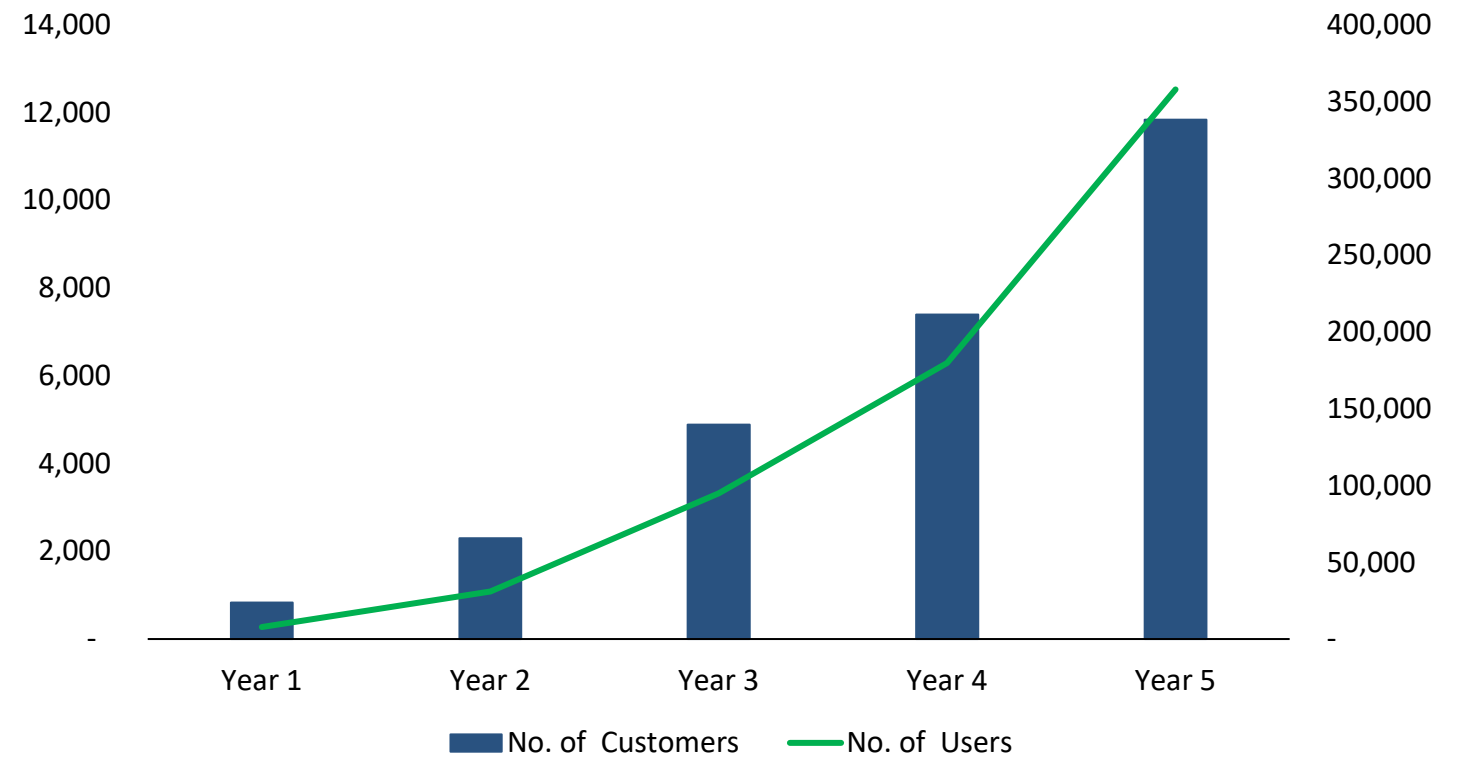
Company Overview Projected Growth

IB240401 (or the “Company”) is a Document Management System (DMS) platform powered by artificial intelligence (AI). The Company is founder-owned and led by a strong management team. The Company is well positioned to capitalize on the growing DMS market.

Since the platform’s launch in April 2023, the Company has gained significant traction in the banking, healthcare, and education industries and has experienced consistent growth. The Company is now looking to secure their first outside investment to scale the business.

Investment Highlights:

- Document management system industry revenue forecast to grow from \$7.09 billion at a 30.54% CAGR to \$43.14 billion in 2030
- The Company has the only eSignature platform fully integrated into Microsoft Azure Government
- Open-API application allows for seamless integration with all major CRMs (Salesforce, HubSpot, Monday) & ERP systems (QuickBooks, Sage, Pay.com)
- Offers a full suite of DMS features including SMTP, form creation, dynamic folder creation, file transfer protocol, and AI data capture
- Compelling financial metrics: projecting \$283.4 million in revenue and \$166.5 million in EBITDA by 2028
- Strong management team with expertise in AI, DMS, software development and cybersecurity



Transaction Opportunity

The Company has engaged Imberium to secure \$10 million in funding to expand sales and marketing teams, further develop the existing platform, and expand the operations team.

Please direct inquiries to the following professionals:

Jim Ye
Managing Director
(773) 512-2173
jye@imberiumglobal.com